

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

June 29, 1999

REGISTRATION NO.: 23786

BOOK: 85

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BONDS ISSUED BY: Park Hill School District

AMOUNT OF ISSUE: \$21,000,000.00

COUNTY: of Platte

DATE OF ISSUE: June 1, 1999

MONTH OF MATURITY: March

PURPOSE OF BONDS: Purchasing, erecting, furnishing, equipping, repairing and improving its
school facilities

Rate of Interest	Amount	Maturity
4.375%	\$ 100,000.00	03/01/2000
4.375%	100,000.00	03/01/2001
4.375%	100,000.00	03/01/2002
4.375%	100,000.00	03/01/2003
4.400%	500,000.00	03/01/2004
4.500%	1,000,000.00	03/01/2005
4.600%	1,175,000.00	03/01/2006
5.000%	1,250,000.00	03/01/2007
5.000%	1,310,000.00	03/01/2008
4.800%	1,380,000.00	03/01/2009
5.125%	1,450,000.00	03/01/2010
5.125%	1,520,000.00	03/01/2011
5.125%	1,605,000.00	03/01/2012
5.125%	1,690,000.00	03/01/2013
5.125%	1,780,000.00	03/01/2014
5.250%	1,875,000.00	03/01/2015
5.375%	2,000,000.00	03/01/2016
5.375%	2,065,000.00	03/01/2017

ARE BONDS CALLABLE: Bonds maturing on March 1, 2010, and thereafter may be redeemed on March 1, 2009, and thereafter in whole at any time or in part on any interest payment date (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell P.C., Kansas City, Missouri

ISSUE BOUGHT BY: US Bancorp Piper Jaffray Inc., Kansas City, Missouri

PURCHASE PRICE: \$20,830,826.00

INTEREST RATE: 5.2139%

ASSESSED VALUATION FOR: \$677,949,128

INDEBTEDNESS: (Including this issue) \$68,398,122.72

NOTICE OF ELECTION: Published two newspapers March 24 and 31, 1999

DATE OF ELECTION: April 6, 1999

ELECTION RESULTS: Yes...8,623; No...3,113

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable